

Warren C. Evans County Executive

SUBJECT:

ANNUAL DETERMINATION OF RETIREE STIPEND

Dear Wayne County Retiree:

Our records indicate that you are part of a retiree class that is not eligible for retiree healthcare through Wayne County, but may be eligible to receive a monthly stipend. The stipend amount is based on several factors, including your past year's household income, family size, and access to other coverage. The determination of your eligibility for the stipend, and the amount of the awarded stipend, is evaluated annually.

This annual evaluation is required to determine the amount of your stipend effective December 2016. It is very important for you to respond to this mailing. <u>If you do not respond to this notification and you fail to provide the requested information, you will not receive a stipend.</u>

This evaluation requires annual completion of the Eligibility Verification Form. Even though you have completed this form in the past, it must be re-submitted each year. If there are ANY eligible members of your household that are NOT Medicare eligible, we also require provision of a completed and signed Form 4506-T. This IRS form allows the County to request your IRS transcripts for the purpose of obtaining your "household adjusted gross income" used in calculating your stipend.

Cornerstone Municipal Advisory Group has been engaged to assist the County in determining retiree stipend eligibility. If you have any questions, please contact them at 1-888-989-8686. All forms must be returned to Cornerstone Municipal. Forms should <u>not</u> be sent directly to Wayne County or to the IRS. All forms must be returned to Cornerstone Municipal no later than Wednesday September 28, 2016.

Please make sure you carefully read the information provided, as it contains important details about your eligibility for the stipend and deadlines for necessary responses.

Thank you.